

Daiwa Investment Conference | Hong Kong 2013

19-22 November 2013 (Tue-Fri)
Island Shangri-La, Hong Kong
Pacific Place, Supreme Court Road, Admiralty

Keynote Speaker & Guest Speakers*



Certificate of Attendance

Keynote Speaker:

10:30 – 11:15, 20 November 2013 (Wed)

The Healthy Development of RMB

Mr. Liu Mingkang

Former Chairman of China Banking Regulatory Commission (CBRC)
Former member of the Monetary Policy Committee of People's Bank of China
Former Deputy Governor of People's Bank of China

Mr. Liu Mingkang was the first Chairman of the China Banking Regulatory Commission (CBRC) from 2003 to 2011, and was a member of the Monetary Policy Committee of the People's Bank of China. He was formerly Chairman and President of the Bank of China (2000-03), Chairman of China Everbright Group (1999-2000), Deputy Governor of the People's Bank of China (1998-99), and Deputy Governor of China Development Bank (1994-98).

Mr. Liu is a member of the 17th Central Committee of the Communist Party of China, and of the China National Energy Commission. He is also the Vice Chairman of the Committee for Economic Affairs of the National Committee of the Chinese People's Political Consultative Conference. From 1993-94, he was the Deputy Governor of Fujian province and Secretary-General of the Fujian Provincial Government.

He also serves as a senior fellow of the Hong Kong Institute of Bankers. He was a member of the Financial Stability Board (FSB), Vice Chairman of the Standing Committee on Supervisory and Regulatory Cooperation under the FSB, a member of the Governance Body of the Basel Committee on Banking Supervision, and a Director of the Board of the International Centre for Leadership in Finance and of Bank Negara Malaysia.

Mr. Liu sits on the International Advisory Boards of the Guanghua Management School of Peking University and the School of Economics and Management of Tsinghua University. He is the honorary Dean of the Lingnan (University) College of Sun Yat-sen University, in Guangzhou. The CBRC and Mr. Liu, personally, were jointly named Risk Manager of the Year 2009 by the Global Association of Risk Professionals. Mr. Liu has been an invited participant at the Aspen Institute, Group of Thirty, and many other important international economic and financial forums.



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Keynote Speaker & Guest Speakers*

09:30 – 10:15, 21 November 2013 (Thu)

Abenomics with Special Emphasis on Monetary Policy



Certificate of Attendance

Dr. Teizo Taya

Former member of the policy board at the Bank of Japan

Former Economist at the International Monetary Fund (IMF)

Professor, Rikkyo University (a.k.a St. Paul's University), College of Business, Dept. of Global Business

Dr. Taya graduated from Rikkyo University, College of Social Relations. After completing his M.A. in Industrial Relations at the graduate school of Rikkyo University, he went on to receive his Ph.D in Economics from the University of California, Los Angeles. After working as an economist at the International Monetary Fund (IMF), he joined Daiwa Securities Research Institute. He became

Managing Director at Daiwa Institute of Research Europe, London, and Director at Daiwa Institute of Research, Tokyo.

After serving as Managing Director of Daiwa Institute of Research, he became a member of the policy board at the Bank of Japan(1999-2004). Since December 2004, he served as Special Counselor and then as advisor at the Daiwa Institute of Research until December 2010. From April 2006, he is a Professor at Rikkyo University College of Business. His publications include the World Economy Illustrated (third edition, coauthor, Iwanami 2012) and The Functioning of Floating Exchange Rates: Theory, Evidence, and Policy Implications (coeditor, Ballinger Publishing Company).



Daiwa Investment Conference | Hong Kong 2013**Keynote Speaker & Guest Speakers*****Luncheon Presentation:****12:30 – 13:45, 20 November 2013 (Wed)****RMB internationalization and offshore markets****Certificate of Attendance****Mr. Frank Song**

**Professor, School of Economics and Finance
Director, Centre for China Financial Research
Associate Director, Institute of China and Global
Development,
The University of Hong Kong
Professor and Chair of Finance Department,
Peking University**

Frank Song is a Professor of the University of Hong Kong, School of Economics and Finance, Director of the Centre for China Financial Research (CCFR), and Associate Director of Institute of China and Global Development (ICGD). He has been with HKU since 1997 and has been the founding director of the CCFR since 2002 and associate director of the ICGD since 2011. Since 2011, he has been a Professor and Chair of the Finance Department of the School of Economics, Peking University. He is also a visiting Research Fellow of Milken Institute in the US.

Frank specialises in financial economics and macroeconomics. He is author and co-author of four books, *Measuring Risks of Deposit Institutions* (Garland Publishing, 1994), *Corporate Governance, Securities Market and Banking Reform* (Peking University Press, 2003), *Essays in Modern Economics Research* (Shanghai People's Press), and *Towards the Third Reserve Currency: RMB Internationalization* (Peking University Press). He has also published more than 40 refereed articles in top economic and finance journals, such as the *Journal of Financial Economics*, *Journal of Business*, *Economic Journal*, and *Journal of Development Economics*. In addition, he has been published widely in Chinese academic journals such as *Economic Research*, *China Social Science Journal*, and *Management World*.

He has successfully completed several large research projects funded by RGC of the government of Hong Kong, HKU foundation, and HKU's China Business and Economics Strategic Research Theme. He has also received several grants from the business sector, such as from the Stock Exchange of Hong Kong and Shanghai Stock Exchange. His ongoing research projects include a project by the Hong Kong government on Hong Kong as an international financial centre and a project by China State Development Bank on capital-account liberalization in China.

Frank has also been committee member of the Government of Hong Kong, a member of advisory board on the Shenzhen Qianhai special economic zone and independent director for several companies in Hong Kong and China. He is a vice-chairman of the China Finance Association in Hong Kong, and has been a consultant and advisor for several financial service companies. He has contributed to various media, including the *New York Times*, the *Wall Street Journal*, *Times Magazine*, *People's Daily*, *Hong Kong Economic Journal*, *CNN* and *CNBC*.

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Keynote Speaker & Guest Speakers*

11:30 – 12:15, 21 November 2013 (Thu)

Japan Rising 2013 – Turning a New Page



Certificate of Attendance

Mr. Yasuyuki Konuma

Executive Officer, New Listings and Market Business Development, Tokyo Stock Exchange

Mr. Yasuyuki Konuma is the Tokyo Stock Exchange's (TSE) Executive Officer for New Listings and Market Business Development. He joined the TSE in 1984 and has built up his career by gaining experience in various business areas, including listing and trading rules, international business development, etc.

Currently, Mr. Konuma is in charge of designing and implementing marketing strategies for the secondary market, and product development for listed funds (ETFs, REITs).

Luncheon Presentation:

12:30 – 13:45, 21 November 2013 (Thu)

Power, Poise and Presence

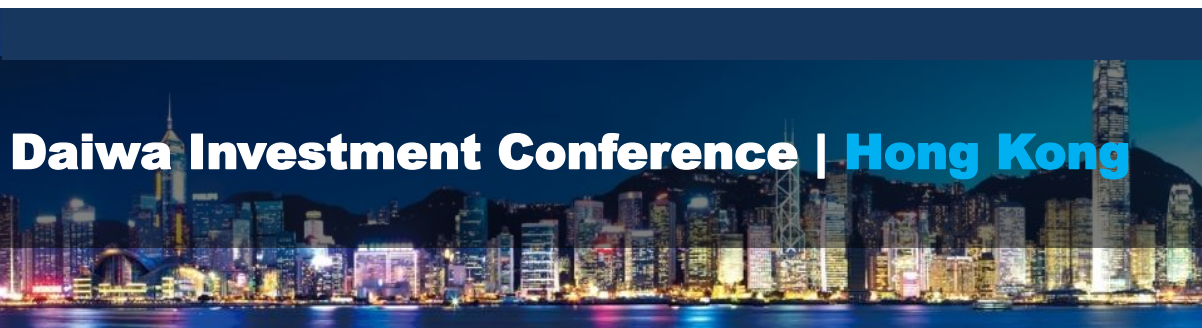


Ms. Sonia Samtani

Founder of Sonia Samtani Consulting

Ms. Sonia Samtani, is one of Hong Kong's most highly regarded image and lifestyle consultants. She is accredited by the Association of Image Consultants International (AICI) and has worked with four 'Image Masters', who have attained the highest qualification in image consultancy, under Image Asia Training, The London Image Institute, Universal Style and Body Beautiful.

In addition, Sonia is a trained life coach, hypnotherapist and make-up artist. She facilitates holistic transformation, working on both the conscious and subconscious levels, facilitating visual, mental, emotional and spiritual transformation. Sonia coaches individual and corporate clients through individual consultations, mentoring, presentations, seminars and workshops.



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Keynote Speaker & Guest Speakers*

11:30 – 12:15, 20 November 2013 (Wed)
Outlook on “Abenomics”, Japanese Equities

Certificate of
Attendance



Mr. Kazuhiro Miyake

Chief Strategist on Japanese Equities Strategy, Daiwa Securities Co. Ltd.

Mr. Kazuhiro Miyake has more than 30 years' experience as a strategist covering Japanese Equities at Daiwa Securities Co Ltd. For the past 15 years, he has been repeatedly ranked in the top-5 in the best analyst and strategist categories by the Nikkei newspaper (The Nikkei Financial Daily and The Nikkei Veritas) and Institutional Investor Magazine (II). He was ranked 3rd by Institutional Investor in 2012.

Mr. Miyake received his MBA from the University of Tsukuba, Japan.

14:00 – 14:45, 20 November 2013 (Wed)
Europe: Still the world's weakest link?

Certificate of
Attendance



Mr. Chris Scicluna

**Executive Director,
Head of Economics , Daiwa Capital Markets Europe Ltd.**

Chris Scicluna is Executive Director and Head of Economics at Daiwa Capital Markets Europe Ltd.

He heads Daiwa's research capacity on the European economies and non-Asian emerging markets, and also works closely with Daiwa's analysts in Tokyo to lead Daiwa Europe's research on Japan's economy and financial markets.

Prior to joining Daiwa in 2005, Chris spent more than a decade as an economist at the UK Treasury. He had a range of roles, including head of the European economic analysis team. Also, he advised on the Asian and emerging market financial crises during the second half of the 1990s.

Chris also worked for three years at the European Commission developing policy relating to the functioning of the Euro and European financial regulation in the early years of the single currency.



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Daiwa Debates*

10:30 – 11:15, 21 November 2013 (Thu)

Japan Macro

Will Abenomics succeed?

Certificate of Attendance

Since returning to the Prime Minister's Office almost one year ago, Shinzo Abe has provided a long-overdue jolt to Japan's financial markets with his 'Abenomics' policy initiatives. But is the optimism justified? Can Abe's '3 arrows' really achieve a sustainable exit from Japan's deflationary lull? What reforms will be required to offset the drag from Japan's ageing population on its longer-term economic outlook? And despite plans to raise the consumption tax in 2014, should we still worry about Japan's ever-increasing government debt?



Dr. Teizo Taya

Former member of the policy board at the Bank of Japan
Former Economist at the International Monetary Fund (IMF)
Professor, Rikkyo University (a.k.a. St. Paul's University), College of Business, Dept. of Global Business



Mr. Arthur Kroeber

Managing Director
GaveKal Dragonomics



Mr. Chris Scicluna

Executive Director, Head of Economics,
Daiwa Capital Markets Europe Ltd.

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Daiwa Debates*

14:00 – 14:45, 21 November 2013 (Thu)

Regional Property

Certificate of Attendance

Have Hong Kong residential property prices entered a period of secular decline?

Hong Kong's residential property sector is at a crossroads. Government measures to rein in prices have created a standstill in the market and could signal a fundamental change in the rules of the game for market participants. Where are the industry and residential property prices heading? Is the market now experiencing a spell akin to 3Q97, which turned out to be the "calm before the storm", foreshadowing a six-year downward spiral in prices? Is this period more like 4Q08, when the correction in residential property prices turned out to be moderate and short-lived? Or is the market now going through something different altogether?



Mr. Simon Kan

Executive Director,
Group General Counsel & Company Secretary
CSI Properties Limited



Mr. Gordon Tse

Senior Director (Corporate Development)
Midland Holdings



Mr. Buggle Lau

Chief Analyst
Midland Holdings



Mr. Dennis Au

Executive Director and Managing Director – Properties
Wing Tai Properties Limited



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Daiwa Debates*

15:00 – 15:45, 21 November 2013 (Thu)

China Autos

Certificate of Attendance

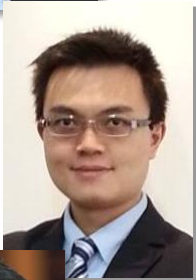
Electric vehicles: gaining traction in China?

Automakers and the central government are working hard to make electric vehicles mainstream. But what are the real prospects for these vehicles in the world's biggest car market, and what impact might the new market landscape have on the relationships between manufacturers and the dealers? Geely, BYD, Detroit Electric, and Yongda Auto discuss the prospects for electric vehicles replacing traditionally-powered vehicles in the mass market.



Mr. John Li

Company Secretary
BYD Company Limited



Mr. Austin Mak

General Manager of Corporate Finance,
Hong Kong Chief Representative,
China Yongda Automobiles Services Holdings Limited



Mr. Albert Lam

Chairman and CEO
Detroit Electric Holdings Ltd



Mr. Lawrence Ang

Executive Director
Geely Automobile Holdings Limited



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Workshops*



Mr. Kazuhiro Miyake

Chief Strategist on Japanese Equities Strategy, Daiwa Securities Co. Ltd.

Mr. Kazuhiro Miyake has over 30-year experience as a strategist on Japanese Equity at Daiwa Securities Co Ltd. Mr. Miyake has been repeatedly ranked in top 5 in the best analyst and strategist rankings of Japanese Nikkei newspaper (The Nikkei Financial Daily and The Nikkei Veritas) and Institutional Investor Magazine (II) over the past 15 years running. He won the 3rd place in the Institutional Investor ranking in 2012.

Mr. Miyake received his MBA from University of Tsukuba, Japan.

Available On 20 November (Wed) & 21 November (Thu)



Mr. Chris Scicluna

Executive Director,
Head of Economics | Daiwa Capital Markets Europe Ltd.

Chris Scicluna is Executive Director and Head of Economics at Daiwa Capital Markets Europe Ltd.

He heads Daiwa's research capacity on the European economies and non-Asian emerging markets, and works closely with Daiwa's analysts in Tokyo to lead Daiwa Europe's research on Japan's economy and financial markets.

Prior to joining Daiwa in 2005, Chris spent more than a decade as an economist at the UK Treasury. He had a range of roles, including head of the European economic analysis team. Also, he advised on the Asian and emerging-market financial crises during the second half of the 1990s.

Chris also worked for three years at the European Commission developing policy relating to the functioning of the Euro and European financial regulation in the early years of the single currency.

Available On 20 November (Wed) & 21 November (Thu)



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Workshops* ASEAN Focus



Mr. Andy Ong

Head of Research
Affin Investment Bank | Malaysia

Andy Ong is the Head of Research at Affin Investment Bank. Specialising in investment research, Andy has over 15 years' experience in investment banking. Over the past six years he has worked as a head of research and strategy. In recent years he has been ranked in the Strategy category of the AsiaMoney Brokers Poll among domestic institutions, and in 2010 he was ranked as one of the top 15 analysts in Malaysia. As a strategist, his primary focus is on devising and developing investment strategies for clients. Andy has a Bachelor of Commerce Degree, majoring in Accounting and Finance, from Monash University (Clayton campus, Australia).

Available On 22 November (Fri)



Mr. Harry Su

Head of Equities & Research
Bahana Securities | Indonesia

Harry Su has been working in the Jakarta capital market since 1993. He spent five years at CLSA as Deputy Research Director covering the Indonesian consumer sector. In 1998, he became Research Director at BNP Paribas, where in the next 10 years he was responsible for carrying out a combination of Indonesia market strategy and coverage of the telco and consumer sectors. Since 2008, he has been with state-owned Bahana Securities, a leading local brokerage, as Senior Associate Director and Head of Research. Apart from his research responsibilities, Harry has been in charge of the equity sales division since July 2013. Since 1995, Harry has consistently been a rated equity analyst in various investor polls.

Available On 22 November (Fri)



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Workshops*
ASEAN Focus



Ms. Pimpaka Nichgaroon

Head of Research, Thailand Strategist
Thanachart Securities | Thailand

Pimpaka Nichgaroon, Head of Equity Research at Thanachart Securities, has 16 years' experience in the industry, and during that time has covered both Thai and regional stocks. Pimpaka is now a Thai market strategist and the head of research, running a team of seven sector analysts and two retail and technical analysts. Prior to her time at Thanachart, Pimpaka worked for ABN Amro Asia and CLSA Thailand. She has two Master's degrees in Economics and Finance from Southern Connecticut State University.

Available On 22 November (Fri)



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Invited & Confirmed Companies as of 18-Nov:

No. of confirmed companies: 147

Confirmed
Asia (ex-
Japan) &
US
Companies:
77

Hong Kong / China

Ticker	Company Name	Sector
3383 HK	AGILE PROPERTY	Financials
23 HK	BANK EAST ASIA	Financials
371 HK	BJ ENT WATER	Utilities
1114 HK	BRILLIANCE CHINA	Consumer Discretionary
1211 HK	BYD CO LTD-H	Consumer Discretionary
2778 HK	CHAMPION REIT	Financials
1038 HK	CHEUNG KG INFRAS	Utilities
1919 HK	CHINA COSCO HO-H	Industrials
257 HK	CHINA EVERBR INT	Industrials
2128 HK	CHINA LESSO GROU	Industrials
3968 HK	CHINA MERCH BK-H	Financials
81 HK	CHINA OVERSEAS G	Financials
386 HK	CHINA PETROLEU-H	Energy
1313 HK	CHINA RES CEMENT	Materials
1193 HK	CHINA RES GAS GR	Utilities
3311 HK	CHINA STATE CONS	Industrials

Notes:
Latest Updates
Confirmed Companies
Invited Companies

For further details, please contact your Daiwa sales representative.

Note: Sectors are classified in accordance to Global Industry Classification Standard (GICS).

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Daiwa Investment Conference | Hong Kong

Confirmed
Asia (ex-
Japan) &
US
Companies:
77

Hong Kong / China - Cont'd

Ticker	Company Name	Sector
728 HK	CHINA TELECOM-H	Telecommunication Services
762 HK	CHINA UNICOM	Telecommunication Services
200002 CH	CHINA VANKE	Financials
3669 HK	CHINA YONGDA AUT	Consumer Discretionary
1728 HK	CHINA ZHENG TONG	Consumer Discretionary
1938 HK	CHU KONG PETROLE	Energy
3899 HK	CIMC ENRIC HLDG	Industrials
712 HK	COMTEC SOLAR	Information Technology
2007 HK	COUNTRY GARDEN	Financials
497 HK	CSI PROPERTIES	Financials
1828 HK	DAH CHONG HONG	Consumer Discretionary
2266 HK	DORSETT HOSPITAL	Consumer Discretionary
2688 HK	ENN ENERGY HOLDI	Utilities
142 HK	FIRST PACIFIC	Financials
175 HK	GEELY AUTOMOBILE	Consumer Discretionary
493 HK	GOME ELECTRICAL	Consumer Discretionary
1788 HK	GUOTAI JUNAN	Financials
388 HK	HONG KONG EXCHNG	Financials
54 HK	HOPEWELL HLDGS	Industrials
737 HK	HOPEWELL INFR	Industrials
992 HK	LENOVO GROUP LTD	Information Technology
66 HK	MTR CORP	Industrials
3918 HK	NAGACORP LTD	Consumer Discretionary
17 HK	NEW WORLD DEV	Financials
316 HK	ORIENT OVERSEAS	Industrials
857 HK	PETROCHINA CO-H	Energy
2318 HK	PING-AN INSURA-H CANCELLED!	Financials
808 HK	PROSPERITY REIT	Financials
981 HK	SEMICONDUCTOR MA	Information Technology

Notes:
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Daiwa Investment Conference | **Hong Kong**

Confirmed
Asia (ex-
Japan) &
US
Companies:
77

Hong Kong / China - Cont'd

<i>Ticker</i>	<i>Company Name</i>	<i>Sector</i>
563 HK	SHANGHAI INDUSTR	Financials
152 HK	SHENZ INTL HLDG	Industrials
2313 HK	SHENZHOU INTL GP CANCELLED!	Consumer Discretionary
272 HK	SHUI ON LAND LTD	Financials
435 HK	SUNLIGHT REIT	Financials
2382 HK	SUNNY OPTICAL	Information Technology
669 HK	TECHTRONIC INDS	Consumer Discretionary
3382 HK	TIANJIN PORT DEV	Industrials
322 HK	TINGYI HLDG CO	Consumer Staples
4 HK	WHARF HLDG	Financials
369 HK	WING TAI PROPERT	Financials
881 HK	ZHONGSHENG GROUP	Consumer Discretionary
1157 HK	ZOOMLION HEAVY-H	Industrials

ASEAN

<i>Ticker</i>	<i>Company Name</i>	<i>Sector</i>
BIGC TB	BIG C SUPERCENTE	Consumer Staples
CTRP IJ	CIPUTRA PROPERTY	Financials
FIRT SP	FIRST REIT	Financials
HPHT SP	HUTCHISON PORT-U	Industrials
LPKR IJ	LIPPO KARAWACI	Financials
MER PM	MANILA ELECTRIC	Utilities
MPI PM	METRO PACIFIC IN	Financials
NOBL SP	NOBLE GROUP LTD	Industrials
GLOBAL TB	SIAM GLOBAL HOUS	Consumer Discretionary
SRIL IJ	SRI REJEKI ISMAN	Consumer Discretionary
RANC IJ	SUPRA BOGA LESTA	Consumer Staples
AISA IJ	TIGA PILAR FOOD	Consumer Staples

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Daiwa Investment Conference | **Hong Kong**



Daiwa Investment Conference | **Hong Kong**

Confirmed
Asia (ex-
Japan) &
US
Companies:
77

Korea

Ticker	Company Name	Sector
047040 KS	DAEWOO ENG & CON	Industrials
042660 KS	DAEWOO SHIPBLDG	Industrials

Taiwan

Ticker	Company Name	Sector
2353 TT	ACER INC	Information Technology
2882 TT	CATHAY FINANCIAL	Financials
4904 TT	FAR EASTONE TELE	Telecommunication Services
2881 TT	FUBON FINANCIAL	Financials
2454 TT	MEDIATEK INC	Information Technology
1216 TT	UNI-PRESIDENT	Consumer Staples

US

Ticker	Company Name	Sector
MU US / 3474 TT	MICRON / INOTERA	Information Technology

Confirmed
Japan
Companies:
70

Japan

Ticker	Company Name	Sector
4088 JP	AIR WATER INC	Materials
9783 JP	BENESSE HD	Consumer Discretionary
8601 JP	DAIWA SECS GRP	Financials
8028 JP	FAMILYMART	Consumer Staples
3281 JP	GLP J-REIT	Financials
9449 JP	GMO INTERNET INC	Information Technology
3765 JP	GUNGHO ONLINE EN	Information Technology
8379 JP	HIROSHIMA BANK	Financials

Notes:
Latest Updates
Confirmed Companies
Invited Companies

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Daiwa Investment Conference | **Hong Kong**



Daiwa Investment Conference | Hong Kong

Confirmed
Japan
Companies:
70

Japan - Cont'd

Ticker	Company Name	Sector
4217 JP	HITACHI CHEMICAL	Materials
6305 JP	HITACHI CONST MA	Industrials
7741 JP	HOYA CORP	Information Technology
3003 JP	HULIC CO LTD	Financials
5019 JP	IDEMITSU KOSAN C	Energy
7013 JP	IHI CORP	Industrials
3774 JP	INTERNET INITIAT	Information Technology
4739 JP	ITOCHEU TECHNO SO	Information Technology
9201 JP	JAPAN AIRLINES C	Industrials
2914 JP	JAPAN TOBACCO	Consumer Staples
5020 JP	JX HD	Energy
9477 JP	KADOKAWA CORP	Consumer Discretionary
2371 JP	KAKAKU.COM INC	Information Technology
4452 JP	KAO CORP	Consumer Staples
9433 JP	KDDI CORP	Telecommunication Services
2503 JP	KIRIN HOLDINGS C	Consumer Staples
4902 JP	KONICA MINOLTA	Information Technology
4912 JP	LION CORP	Consumer Staples
5938 JP	LIXIL GROUP CORP	Industrials
6479 JP	MINEBEA CO LTD	Industrials
5711 JP	MITSUB MATERIALS	Materials
8058 JP	MITSUBISHI CORP	Industrials
8593 JP	MITSUBISHI UFJ L	Financials
7003 JP	MITSUMI ENG&SHIPB	Industrials
8801 JP	MITSUMI FUDOSAN	Financials
6269 JP	MODEC INC	Energy
3064 JP	MONOTARO CO LTD	Industrials
6268 JP	NABTESCO CORP	Industrials
6701 JP	NEC CORP	Information Technology
8951 JP	NIPPON BUILDING	Financials
9062 JP	NIPPON EXPRESS	Industrials

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Daiwa Investment Conference | **Hong Kong**

Confirmed
Japan
Companies:
70

Japan - Cont'd

Ticker	Company Name	Sector
3863 JP	NIPPON PAPER IND	Materials
9101 JP	NIPPON YUSEN	Industrials
2897 JP	NISSIN FOODS HOL	Consumer Staples
7240 JP	NOK	Consumer Discretionary
5401 JP	NSSMC	Materials
9437 JP	NTT DOCOMO INC	Telecommunication Services
8933 JP	NTT URBAN DEV	Financials
6703 JP	OKI ELECTRIC IND	Information Technology
7733 JP	OLYMPUS CORP	Health Care
8591 JP	ORIX CORP	Financials
8954 JP	ORIX JREIT INC	Financials
7817 JP	PARAMOUNT BED HO	Health Care
4927 JP	POLA ORBIS HD	Consumer Staples
8473 JP	SBI HOLDINGS INC	Financials
4204 JP	SEKISUI CHEM CO	Consumer Discretionary
1928 JP	SEKISUI HOUSE	Consumer Discretionary
8303 JP	SHINSEI BANK LTD	Financials
4911 JP	SHISEIDO CO LTD	Consumer Staples
4004 JP	SHOWA DENKO K K	Materials
5002 JP	SHOWA SHELL	Energy
9984 JP	SOFTBANK CORP	Telecommunication Services
2768 JP	SOJITZ CORP	Industrials
6758 JP	SONY CORP	Consumer Discretionary
9684 JP	SQUARE ENIX HD	Information Technology
2531 JP	TAKARA HOLDINGS	Consumer Staples
7740 JP	TAMRON	Consumer Discretionary
9531 JP	TOKYO GAS CO LTD	Utilities
7911 JP	TOPPAN PRINTING	Industrials
6925 JP	USHIO INC	Industrials
6727 JP	WACOM CO LTD	Information Technology
7164 JP	ZENKOKU HOSHO	Financials

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Invited & Confirmed Companies as of 18-Nov:

No. of confirmed companies: 147

Consumer Discretionary:
20 companies confirmed

CONSUMER DISCRETIONARY

Ticker	Company Name	Country
9783 JP	BENESSE HD	Japan
1114 HK	BRILLIANCE CHINA	HK / China
1211 HK	BYD CO LTD-H	HK / China
3669 HK	CHINA YONGDA AUT	HK / China
1728 HK	CHINA ZHENG TONG	HK / China
1828 HK	DAH CHONG HONG	HK / China
2266 HK	DORSETT HOSPITAL	HK / China
175 HK	GEELY AUTOMOBILE	HK / China
493 HK	GOME ELECTRICAL	HK / China
9477 JP	KADOKAWA CORP	Japan
3918 HK	NAGACORP LTD	HK / China
7240 JP	NOK	Japan
4204 JP	SEKISUI CHEM CO	Japan
1928 JP	SEKISUI HOUSE	Japan
2313 HK	SHENZHOU INTL GP	HK / China CANCELLED!
GLOBAL TB	SIAM GLOBAL HOUS	Thailand
6758 JP	SONY CORP	Japan

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Consumer Discretionary:
20 companies confirmed

CONSUMER DISCRETIONARY - Cont'd

Ticker	Company Name	Country
SRIL IJ	SRI REJEKI ISMAN	Indonesia
7740 JP	TAMRON	Japan
669 HK	TECHTRONIC INDS	HK / China
881 HK	ZHONGSHENG GROUP	HK / China

Consumer Staples:
14 companies confirmed

CONSUMER STAPLES

Ticker	Company Name	Country
BIGC TB	BIG C SUPERCENTE	Thailand
8028 JP	FAMILYMART	Japan
2914 JP	JAPAN TOBACCO	Japan
4452 JP	KAO CORP	Japan
2503 JP	KIRIN HOLDINGS C	Japan
4912 JP	LION CORP	Japan
2897 JP	NISSIN FOODS HOL	Japan
4927 JP	POLA ORBIS HD	Japan
4911 JP	SHISEIDO CO LTD	Japan
RANC IJ	SUPRA BOGA LESTA	Indonesia
2531 JP	TAKARA HOLDINGS	Japan
AISA IJ	TIGA PILAR FOOD	Indonesia
322 HK	TINGYI HLDG CO	HK / China
1216 TT	UNI-PRESIDENT	Taiwan

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Energy:
7 companies confirmed

ENERGY

Ticker	Company Name	Country
386 HK	CHINA PETROLEU-H	HK / China
1938 HK	CHU KONG PETROLE	HK / China
5019 JP	IDEMITSU KOSAN C	Japan
5020 JP	JX HD	Japan
6269 JP	MODEC INC	Japan
857 HK	PETROCHINA CO-H	HK / China
5002 JP	SHOWA SHELL	Japan

Financials:
37 companies confirmed

FINANCIALS

Ticker	Company Name	Country
3383 HK	AGILE PROPERTY	HK / China
23 HK	BANK EAST ASIA	HK / China
2882 TT	CATHAY FINANCIAL	Taiwan
2778 HK	CHAMPION REIT	HK / China
3968 HK	CHINA MERCH BK-H	HK / China
81 HK	CHINA OVERSEAS G	HK / China
200002 CH	CHINA VANKE	HK / China
CTRP IJ	CIPUTRA PROPERTY	Indonesia
2007 HK	COUNTRY GARDEN	HK / China
497 HK	CSI PROPERTIES	HK / China
8601 JP	DAIWA SECS GRP	Japan
142 HK	FIRST PACIFIC	HK / China
FIRT SP	FIRST REIT	Singapore
2881 TT	FUBON FINANCIAL	Taiwan
3281 JP	GLP J-REIT	Japan
1788 HK	GUOTAI JUNAN	HK / China
8379 JP	HIROSHIMA BANK	Japan
388 HK	HONG KONG EXCHNG	HK / China
3003 JP	HULIC CO LTD	Japan
LPKR IJ	LIPPO KARAWACI	Indonesia

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Financials:
37 companies
confirmed

FINANCIALS - Cont'd

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
MPI PM	METRO PACIFIC IN	Philippines
8593 JP	MITSUBISHI UFJ L	Japan
8801 JP	MITSUI FUDOSAN	Japan
17 HK	NEW WORLD DEV	HK / China
8951 JP	NIPPON BUILDING	Japan
8933 JP	NTT URBAN DEV	Japan
8591 JP	ORIX CORP	Japan
8954 JP	ORIX JREIT INC	Japan
2318 HK	PING AN INSURA-H	HK / China CANCELLED!
808 HK	PROSPERITY REIT	HK / China
8473 JP	SBI HOLDINGS INC	Japan
563 HK	SHANGHAI INDUSTR	HK / China
8303 JP	SHINSEI BANK LTD	Japan
272 HK	SHUI ON LAND LTD	HK / China
435 HK	SUNLIGHT REIT	HK / China
4 HK	WHARF HLDG	HK / China
369 HK	WING TAI PROPERT	HK / China
7164 JP	ZENKOKU HOSHO	Japan

Health Care:
2 companies
confirmed

HEALTH CARE

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
7733 JP	OLYMPUS CORP	Japan
7817 JP	PARAMOUNT BED HO	Japan

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Industrials:
30 companies confirmed

INDUSTRIALS

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
1919 HK	CHINA COSCO HO-H	HK / China
257 HK	CHINA EVERBR INT	HK / China
2128 HK	CHINA LESSO GROU	HK / China
3311 HK	CHINA STATE CONS	HK / China
3899 HK	CIMC ENRIC HLDG	HK / China
047040 KS	DAEWOO ENG & CON	Korea
042660 KS	DAEWOO SHIPBLDG	Korea
6305 JP	HITACHI CONST MA	Japan
54 HK	HOPEWELL HLDGS	HK / China
737 HK	HOPEWELL INFR	HK / China
HPHT SP	HUTCHISON PORT-U	Singapore
7013 JP	IHI CORP	Japan
9201 JP	JAPAN AIRLINES C	Japan
5938 JP	LIXIL GROUP CORP	Japan
6479 JP	MINEBEA CO LTD	Japan
8058 JP	MITSUBISHI CORP	Japan
7003 JP	MITSUI ENG&SHIPB	Japan
3064 JP	MONOTARO CO LTD	Japan
66 HK	MTR CORP	HK / China
6268 JP	NABTESCO CORP	Japan
9062 JP	NIPPON EXPRESS	Japan
9101 JP	NIPPON YUSEN	Japan
NOBL SP	NOBLE GROUP LTD	Singapore
316 HK	ORIENT OVERSEAS	HK / China
152 HK	SHENZ INTL HLDG	HK / China
2768 JP	SOJITZ CORP	Japan
3382 HK	TIANJIN PORT DEV	HK / China
7911 JP	TOPPAN PRINTING	Japan
6925 JP	USHIO INC	Japan
1157 HK	ZOOMLION HEAVY-H	HK / China

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Information
Technology:
**18 companies
confirmed**

INFORMATION TECHNOLOGY

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
2353 TT	ACER INC	Taiwan
712 HK	COMTEC SOLAR	HK / China
9449 JP	GMO INTERNET INC	Japan
3765 JP	GUNGHO ONLINE EN	Japan
7741 JP	HOYA CORP	Japan
3774 JP	INTERNET INITIAT	Japan
4739 JP	ITOCHU TECHNO SO	Japan
2371 JP	KAKAKU.COM INC	Japan
4902 JP	KONICA MINOLTA	Japan
992 HK	LENOVO GROUP LTD	HK / China
2454 TT	MEDIATEK INC	Taiwan
MU US / 3474 TT	MICRON / INOTERA	US
6701 JP	NEC CORP	Japan
6703 JP	OKI ELECTRIC IND	Japan
981 HK	SMIC	HK / China
9684 JP	SQUARE ENIX HD	Japan
2382 HK	SUNNY OPTICAL	HK / China
6727 JP	WACOM CO LTD	Japan

Materials:
**7 companies
confirmed**

MATERIALS

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
4088 JP	AIR WATER INC	Japan
1313 HK	CR CEMENT	HK / China
4217 JP	HITACHI CHEMICAL	Japan
5711 JP	MITSUB MATERIALS	Japan
3863 JP	NIPPON PAPER IND	Japan
5401 JP	NSSMC	Japan
4004 JP	SHOWA DENKO K K	Japan

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Tele-communication Services:
6 companies confirmed

TELECOMMUNICATION SERVICES

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
728 HK	CHINA TELECOM-H	HK / China
762 HK	CHINA UNICOM	HK / China
4904 TT	FAR EASTONE TELE	Taiwan
9433 JP	KDDI CORP	Japan
9437 JP	NTT DOCOMO INC	Japan
9984 JP	SOFTBANK CORP	Japan

Utilities:
6 companies confirmed

UTILITIES

<i>Ticker</i>	<i>Company Name</i>	<i>Country</i>
371 HK	BJ ENT WATER	HK / China
1038 HK	CHEUNG KG INFRAS	HK / China
1193 HK	CHINA RES GAS GR	HK / China
2688 HK	ENN ENERGY HOLDI	HK / China
MER PM	MANILA ELECTRIC	Philippines
9531 JP	TOKYO GAS CO LTD	Japan

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